

## 1. Net Tangible Assets (“NTA”)

The effects on the audited consolidated NTA of Cymao based on assumption that the termination of conditional SPA had been effected on 31 December 2008 are set out below:

	Audited as at 31-12-2008 (RM'000)	After the termination of conditional SPA (RM'000)
Share capital	75,000	75,000
Share premium	17,374	17,374
Currency translation reserve	203	203
Treasury shares, at cost	(31)	(31)
Retained profit	53,397	52,672 *
Total equity	<u>145,943</u>	<u>145,218</u>
Net Assets per share	<u>1.95</u>	<u>1.94</u>

\*Adjusted for written off the deposit of RM725,000 forfeited.

## 2. Earnings

The termination of conditional SPA is not expected to have any material effect on the earning of Cymao for the financial year ending 31 December 2009 except for the forfeiture of deposit RM725,000.