

# P R O S P E C T U S



## CYMAO HOLDINGS BERHAD

(Company No.: 445931-U)

(Incorporated in Malaysia under the Companies Act, 1965)

**PUBLIC ISSUE OF 9,000,000 NEW ORDINARY SHARES OF RM1.00 EACH  
AT THE ISSUE PRICE OF RM2.50 PER SHARE PAYABLE IN FULL  
UPON APPLICATION COMPRISING**

- 3,000,000 NEW ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
- 3,000,000 NEW ORDINARY SHARES OF RM1.00 EACH AVAILABLE FOR APPLICATION BY ELIGIBLE DIRECTORS, EMPLOYEES, CUSTOMERS AND SUPPLIERS OF CYMAO HOLDINGS BERHAD AND ITS SUBSIDIARY; AND
- 3,000,000 NEW ORDINARY SHARES OF RM1.00 EACH BY WAY OF PRIVATE PLACEMENT TO PUBLIC INVESTORS

**IN CONJUNCTION WITH THE LISTING OF CYMAO HOLDINGS BERHAD ON THE  
MAIN BOARD OF MALAYSIA SECURITIES EXCHANGE BERHAD**

*Adviser, Managing Underwriter and Placement Agent*



**ALLIANCE MERCHANT BANK**

*Alliance Merchant Bank Berhad (21605-D)*

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 4 HEREOF

**THIS PROSPECTUS IS DATED 28 FEBRUARY 2004**

